Curtis Haskins, MD curtishaskinsmd.com

6650 Rivers Avenue North Charleston, SC 29406 Phone: 843-494-2411 843-576-5417 Fax: 843-410-2790

| NEW PATIENT HISTORY FORM | | | l | | | _ | | |
|---|--------|-------|--------------------------------------|---------|------|-------------------------|--------|----------|
| Name: | | | Age | : | DOB | :; | Sex: M | F |
| Address: | | | | | | | | |
| Reason for Visit: | | | | | | | | |
| Phone number: | | | | | | | | |
| Email: | | | | | | | | |
| Emergency Contact Inf | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | <u> </u> |
| PAST MEDICAL HISTO | | | | | | | | |
| Have you ever had any of Check each item | the to | | ng? Check each item | No | Yes | Check each item | No | Yes |
| Anemia/Blood Disorder | 1.10 | | Gallstones | 1.0 | 1.00 | Lung Problems | 110 | 1.00 |
| Anxiety | | | Gout | | | Neurological Disorder | | |
| Arthritis | | | Headaches | | | Pneumonia | | |
| Asthma | | | Heart Attack | | | Seizure Disorder | | |
| Back/Neck Problems | | | Heart Valve Problem | s | | Skin Disorder | | |
| Blood Clotting Disorder | | | Hepatitis | | | Strake | er | |
| Cancer Coronary Artery Disease | | | High Blood Pressure High Cholesterol | | | Stroke Thyroid Disorder | | - |
| Depression | | | Kidney Disease | | | Tuberculosis | | - |
| Diabetes | | | Liver Problems | | | Other: | | <u> </u> |
| Explanations for "Yes" | answ | /ers: | | | | | | <u> </u> |
| Are you? ☐ Right-l | | | | | .10 | | | _ |
| Are you or have you ev | | en un | - | anageme | nt? | ☐ No ☐ Yes | | |
| If Yes, \Box Currently \Box In the past | | | | | | | | |
| Pain Management Prov | ider: | | | | | | | |

| HOSPITALIZATIONS: | ☐ None | • | Year | | Hospital |
|--|-------------|--------|------------|------|----------|
| Illnesses: | | | | | |
| | | | | | |
| | | | | | |
| Surgeries: | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| HEALTH MAINTENANC Have you ever had the f | | | | | |
| | Yes/No | Year | Res | ults | Doctor |
| Cardiac Stress Test | | | | | |
| Colonoscopy | | | | | |
| Mammogram | | | | | |
| Pap Smear | | | | | |
| Bone Density Test | | | | | |
| Chest CT (if any history of smoking) | | | | | |
| Hepatitis Testing | | | | | |
| Tuberculosis | | | | | |
| Last Dental Exam | | | | | |
| Last Eye Exam | | | | | |
| Last Skin Exam | | | | | |
| IMMUNIZATIONS: All childhood immuniza | tions comp | lotod2 | □ No □ Yes | | |
| All Cillianooa Illillianiza | idons compi | eleu (| □ NO □ 16 | • | |
| Check each item | | No | Yes | i | |
| Pneumonia | | | | | |
| Shingles Tetanus Shot | | | | | |
| Flu Shot | | | | | |
| Chickenpox (or had the dis | sease) | | | | |
| HPV | | | | | |

CURRENT MEDICATIONS: (Include over-the-counter, supplements, and "as needed" meds)

| Medication Name | Strength | Frequency |
|-----------------|----------|-----------|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| 7. | | |
| 8. | | |
| 9. | | |
| 10. | | |

If additional space is needed, please attach on another piece of paper.

MEDICATION ALLERGIES:

| Medication Name | Reaction |
|-----------------|----------|
| 1. | |
| 2. | |
| 3. | |
| 4. | |
| 5. | |
| 6. | |
| 7. | |
| 8. | |

FOOD & ENVIRONMENTAL ALLERGIES: (Please list)

FAMILY HISTORY:

| | No | Yes | Family Member(s) | | No | Yes | Family Member(s) |
|-------------------------------|----|-----|---------------------|-----------------|----|-----|------------------|
| Anesthesia | | | | High Blood | | | |
| Problems | | | | Pressure | | | |
| Bleeding Problems | | | | Osteoporosis | | | |
| Cancer Location: | | | | Stroke | | | |
| Diabetes | | | | Thyroid Disease | | | |
| Heart Disease prior to age 60 | | | | Other Disease | | | |

| SOCIAL HISTORY: | | | | | |
|--------------------------------|----------|-----|-----------|------------------------|--------------------|
| Employer Name: | | | | Phone: | |
| Employer Address: | | | | | |
| - | | | | | |
| Occupation: | | | | □ Retired □ Disa | ıbled □ Unemployed |
| Marital Status: | ☐ Single | □ M | larried [| ☐ Separated ☐ Divorced | ☐ Widowed |
| Number of Children: | | | Hobbie | es: | |
| PERSONAL HABITS | ę. | | | | |
| Do you | | | | | |
| Check each item | | No | Yes | How much? | How long? |
| Exercise regularly? | | | | | |
| Use alcohol? Wear a seat belt? | | | | | |
| Lise illegal drugs? | | | | | |
| Use illegal drugs: | | | | | |
| Do you have a Heal | | | orney? | □ No □ Yes | |
| Primary Pharmacy: Name: | | | | | |
| Address: | | | | | |
| Phone Number | | | | | |
| Phone Number: | | | | | |
| Secondary Pharma Name: | cy: | | | | |
| Address: | | | | | |
| | | | | | |
| Phone Number: | | | | | |

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HIPAA Compliance Patient Consent Form

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information.

The notice contains a patient's rights section describing your rights under the law. You ascertain that by your signature that you have reviewed our notice before signing this consent.

The terms of the notice may change, if so, you will be notified at your next visit to update your signature/date.

You have the right to restrict how your protected health information is used and disclosed for treatment, payment or healthcare operations. We are not required to agree with this restriction, but if we do, we shall honor this agreement. The HIPAA (Health Insurance Portability and Accountability Act of 1996) law allows for the use of the information for treatment, payment, or healthcare operations.

By signing this form, you consent to our use and disclosure of your protected healthcare information and potentially anonymous usage in a publication. You have the right to revoke this consent in writing, signed by you. However, such a revocation will not be retroactive.

By signing this form, I understand that:

- Protected health information may be disclosed or used for treatment, payment, or healthcare operations.
- The practice reserves the right to change the privacy policy as allowed by law.
- The practice has the right to restrict the use of the information, but the practice does not have to agree to those restrictions.
- The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease.
- The practice may condition receipt of treatment upon execution of this consent.

| lease circle Yes or No for the following three (3) questions: |
|--|
| lay we phone, email, or send a text to you to confirm appointments? YES NO |
| lay we leave a message on your answering machine at home or on your cell phone? YES NO |
| Tay we discuss your medical condition with any member of your family? YES NO |
| YES, please name the members allowed: |
| |
| his consent was signed by: |
| (PRINT NAME PLEASE) |
| gnature: Date: |
| /itnoss: |

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Financial Policy

As a result of our sincere desire to base all medical decisions on what is best for you, the patient, not what is best for the insurance company, we do not contract with any insurance carriers. Our contract is with the patient... YOU. Every patient is valued at this office. We strive to provide value as well as excellent medical care. We offer more convenience, spend more time with our patients, and offer the most cost effective excellent medical care available. We charge less than 50% of a traditional office visit.

- 1. **All charges must be paid at the time of service** and our treatment fees are the same for all patients, regardless of insurance coverage, or lack thereof.
- 2. The contract with your insurance company to pay for a portion of your medical care is between you and your insurance company. By eliminating costs associated with billing, coding, referrals, authorizations, payment delays, EOB reviews, claim denials, re-submissions, collection risks, and other managed care costs, we can provide patients a fair price for services without the administrative hassles and bureaucracy.
- 3. For your benefit, we will provide you with our fees and billing codes, upon request, before any services are performed. We recommend you contact your insurance carrier to verify your benefits so you will have a basic understanding of how your insurance will reimburse you for services provided by our office. Unfortunately, insurance carriers are not always willing to provide their allowable fees or disclose which billing codes they will cover. If this is the case, you may want to contact the SC Department of Insurance http://www.doi.sc.gov.

NOTE: Dr. Haskins has chosen to "opt out" of Medicare. All patients who are on Medicare, or are eligible for Medicare, must sign the federally mandated "Private Contract" in order to receive services at our practice. All service fees must be paid at the time of service and neither Dr. Haskins nor the patient may file a claim to Medicare for reimbursement.

- 4. If requested, you will be given a completed claim form with all the codes necessary for you to file a claim with your insurance carrier. We recommend you contact your insurance carrier, or search their website, to learn how to file your claim.
- 5. Due to rising administrative costs and the numerous requests we receive, our office does not fill out "forms" from insurance companies. A copy of the patient's medical records will be forwarded to the insurance company when a signed authorization to release medical records is received. Their medical review professionals can extract the information required from these records.
- 6. Please Note: We do not charge interest, therefore, we are unable to offer in-house financing or payment plans. If you are unable to pay for your services in full with cash or money order, you may put the balance on your credit card.
- 7. Medicare: Dr. Haskins has chosen to "Opt Out" of Medicare. All patients who are on Medicare, or are eligible for Medicare, must sign the federally mandated "Private Contract" in order to receive services at our clinic. All services must be paid at the time of service and neither Dr. Haskins nor the patient may file a claim to Medicare for reimbursement.
- 8. Medicaid: We do not process Medicaid patients. We only accept "Private Pay" patients. We will not file any claims to Medicaid for reimbursement of your medical services.

| future. | | | | | |
|--|--|--|--|--|--|
| 10. Champus/Tricare: We are not an active Champus/Tricare/Tricare for Life provider. We will NOT accept Champus/Tricare/Tricare for Life insurance; we will NOT file any claims to Champus/Tricare/Tricare for Life, and we will NOT accept the Champus/Tricare/Tricare for Life fee schedule for reimbursement of our services. | | | | | |
| 11. All Patients (please check Yes or No for all three (3) of the following questions): | | | | | |
| [] Yes [] No My current symptoms are related to an accident/injury. | | | | | |
| [] Yes [] No I am currently being represented by an attorney and/or I am currently under worker compensation care. | | | | | |
| [] Yes [] No I may seek an attorney/workers compensation benefit in regards to this accident/injury. | | | | | |
| ALL charges for attorney cases, workers compensation cases, accident and/or injury cases must be paid in full, in advance, unless an agreement between Dr. Haskins and your attorney has been worked out ahead of time. We will not file any claims for insurance benefits/reimbursement and we will not provide any discounts/write-offs for insurance or workers compensation plans. Our charges are already less than 50% of a traditional office visit. By signing this document, you are agreeing to pay for our services in full and forego any insurance benefits/discounts. I have read, understand, and agree to the terms and conditions listed above. | | | | | |

Date

We are not contracted with insurance of any kind. Again, we only accept "Private Pay" patients. We will

9. ACA Exchange Plans:

Printed Name of Patient or Parent if Patient is a Minor

Signature of Patient or Parent if Patient is a Minor

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PRACTICE POLICIES

Please read these policies carefully. We understand that there is a lot of information here, but the more you know about this type of medical practice, the more you will benefit from our patient-centered approach.

Scheduling Appointments

Patients are generally seen by appointment only. We schedule 8-10 appointments per day with some additional *open appointments* available for those who call in with issues that cannot be handled with a telemedicine/phone visit.

In most cases, we will be able to see you the same day or next business day.

Please help us maintain a timely schedule by:

- Arriving 15 minutes prior to your appointment to complete any necessary paperwork. To
 accommodate you more efficiently, please download the appropriate forms from this site,
 complete them to the best of your ability and bring them with you to your appointment.
 Please call if you are running late. Please understand that your appointment time cannot
 be extended due to a late arrival.
- Calling the office first to schedule an **open appointment** versus walking in
- Bringing your medications, or an updated list with dosing, to each visit

Telemedicine/Phone Visit Policy

It can be very difficult to recognize and treat illnesses over video/phone. The best attention and treatment are always delivered in person. Open appointments allow for this. However, if you feel you have a *single*, *simple problem* and understand the limitations of "telemedicine", Dr. Haskins will be happy to discuss your issue with you. Please realize that time for discussion on the video/phone, documentation in the chart, and calling in a medication(s) to your pharmacy takes valuable time and, thus, you will need to pay a \$200 fee at the time of service. To connect with Dr. Haskins via video, click on the "Telemedicine" tab at the top of the page of our website at **curtishaskinsmd.com**. Click on the "Pay now by clicking HERE" button, enter your card information, then click on the link in the center of the Telemedicine page to sign in.

In the interest of patient safety and responsible medicine, telemed/phone visits are available only to established patients of Curtis Haskins, MD. In most circumstances, controlled substances will not be prescribed for phone visits.

Cancellation/No-Show Policy

Your appointment time is reserved especially for you. If you are unable to keep your appointment, please call to cancel at least 24 hours prior to your scheduled time. This allows us to offer that time to another patient. If a patient fails to show for his/her appointment and does not call in an appropriate amount of time, there will be a \$50 fee charged to the account. Patients who consistently fail to keep their appointments, without proper notice, will be dismissed from the practice.

After Hours and Emergency Access

If you have a life-threatening medical emergency, please call 911 immediately. Dr. Haskins can be reached after hours by leaving a message on the (urgent) voice-mail line. This is only for medically urgent, non-life-threatening issues that cannot wait until the next business day. This is a service available to **established** patients of the practice only. Most importantly, never delay emergency treatment while waiting for a call back from the after-hours line.

All non-urgent issues should be addressed by calling the office number, where a message can be left anytime. During the times when Dr. Haskins may be out of town, or otherwise unavailable, urgent patient issues will be forwarded to another physician with whom Dr. Haskins has arranged coverage.

Inpatient Hospital Coverage

In the event you need to be admitted to the hospital, Dr. Haskins will use the hospitalist service of the hospital that you choose.

Insurance Plans Accepted

Curtis Haskins, MD is a direct-pay/cash friendly practice. We do not accept insurance of any kind. However, please bring your insurance card with you for us to copy in the event we need this to help you. Not accepting insurance saves us time and money allowing us to offer you a higher level of personal service than what you can receive at a traditional practice.

Financial/Payment Policy

Payment-in-full is due at the time of service. We accept Visa, MasterCard, Discover, Apple Pay and Google Pay, as well as Health Savings Account (HAS) cards for your convenience; and, of course, cash. Sorry, we cannot accept checks.

Prescription Refill Policy

The best time to request prescription refills is during an office visit. Generally, Dr. Haskins will provide you enough refills to cover you until your next appointment. The task of documenting, calling and faxing pharmacies to refill prescriptions is very time-consuming. If your current prescription bottle indicates that you have remaining refills, please contact your pharmacy. Requests from the pharmacy to renew an expired prescription will require 24 hours to process, if granted. If requests are received after 12:00 noon on Friday, please be aware that these requests may not be called into the pharmacy until the following Monday. You may leave afterhours requests on the voice mail, but the same turn-around time will apply.

Please do not call Dr. Haskins after hours for refill requests.

Opioids and Controlled Substances Policy

Many patients have been treated with controlled substances for management of chronic pain. The goal of this treatment is reduction of pain to a level that allows an improved ability to function and a better quality of life. Every patient in this situation will be asked to complete a pain contract. **Early refills of controlled substances will not be allowed.**

Form Completion Policy

Due to high administrative costs and the large amount of time required to complete the multitude of forms from the many different insurance companies, Dr. Haskins does not do this. He believes his time is better spent taking care of his patients. Instead, Curtis Haskins, MD will provide your insurance company with a copy of your medical records when a signed authorization is received. Their medical review professionals can extract the required information from your records.

Other Non-Covered Services:

- **Missed appointments:** Failure to notify us at least 24 hours in advance that you will not be able to keep your appointment will incur a \$50 missed appointment charge. Any exceptions to this policy will be made on a case-by-case basis.
- Medical Records: Upon written request, a paper or electronic copy of your medical records can be provided to you. There will be a \$15 base charge plus \$0.50 per page for copies of your medical records.
- After-hours appointment: \$50.00 in addition to the regular visit charge.
- Telemedicine/Phone visit: \$200.00.

Grounds For Termination of Patient-Physician Relationship

Patients who consistently miss appointments without proper notice, disregard the stated policies of the practice, or act in a way that is deceptive, dishonest, or abusive will be dismissed from the practice with 30 days written notice. During this time, Dr. Haskins will be responsible for responding to urgent medical matters only.

| Please sign this document b | elow and bring it with you to your | New Patient Appointment. Please |
|--------------------------------|------------------------------------|---------------------------------|
| do not hesitate to contact the | e office if you have questions abo | ut the content of our policies. |
| | | |
| Signature | Printed Name | Date |

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AUTHORIZATION FOR RELEASE OF INFORMATION / PRIVACY POLICY

| Patient Name: | DOB: | | | |
|---|--|--|--|--|
| appointments, referrals, and diagnosis and treatme | ed health information (PHI) to include lab results, x-ray results, ent options about the above-named patient to the entities or others in keeping with the patient's instructions. | | | |
| Entity to Receive Information | Description of Information to be released | | | |
| Check each person/entity that you approve to | Check each that can be given to person/entity on the | | | |
| receive information. | left in the same section. | | | |
| □ Voice Mail | ☐ Lab results ☐ X-ray results ☐ Appointments | | | |
| | ☐ Referrals ☐ Diagnosis and treatment options | | | |
| □ Spouse (provide name & phone number) | □ Lab results □ X-ray results □ Appointments | | | |
| | ☐ Referrals ☐ Diagnosis and treatment options | | | |
| □ Parent (provide name & phone number) | ☐ Lab results ☐ X-ray results ☐ Appointments | | | |
| | ☐ Referrals ☐ Diagnosis and treatment options | | | |
| □ Other (provide name & phone number) | ☐ Lab results ☐ X-ray results ☐ Appointments | | | |
| | $\hfill \square$ Referrals $\hfill \square$ Diagnosis and treatment options | | | |
| · | onal health information by email to or from Curtis Haskins, MD, and I will NOT hold Curtis Haskins, MD or its staff responsible stand that: | | | |
| Email is a convenience and not appropriateEmail may not be reviewed every day. | e for emergencies or time-sensitive issues. | | | |
| encrypted. | messages. Email transmitted to or from a patient will NOT be | | | |
| Highly sensitive or personal information sh | ould not be communicated via email. | | | |
| Email Address: | | | | |
| Patient/Legal Guardian Signature: | Date: | | | |

Patient Information

I understand that I have the right to revoke this authorization at any time and that I have the right to inspect or copy the protected health information to be disclosed as described in this document. I understand that a revocation is not effective in cases where the information has already been disclosed but will be effective going forward.

I understand that information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.

I understand that I have the right to refuse to sign this authorization and that my treatment will not be conditional on signing. This authorization shall be in effect until revoked by the patient.

| <mark>Pate:</mark> |
|---|
| ignature of Patient or Personal Representative |
| Description of Personal Representative's Authority (attach necessary documentation) |

Curtis Haskins, MD curtishaskinsmd.com

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MEDICAL INFORMATION REQUEST / RELEASE

| Date: | |
|--|--|
| Addressed To: | |
| In Reference to Patient: | |
| Name | DOB |
| The listed patient requests the release copies of | |
| All Medical Records | iology Reports |
| Electrocardiograms Lab | oratory Reports Other: |
| Dated fromto | |
| I hereby authorize the release of the indicated m | nedical information: |
| Please send it promptly via: | Mail Email Other: |
| Note: If faxing or emailing records, privacy cannot be | e guaranteed. |
| | rtis Haskins, MD x: 843-410-2790 |
| I understand that I may inspect or copy the protected | I health information described by this authorization. |
| • | in writing by me and delivered to the Privacy Contact of Curtis Haskins, tive as to the disclosure of records whose release I have previously eliance on an authorization I have signed. |
| I understand that information used or disclosed pursurecipient and, if so, may not be subject to federal or s | uant to this authorization could be subject to re-disclosure by any state law protecting its confidentiality. |
| Patient Name or Authorizing Representative | Relationship of Representative |
| Patient or Authorizing Representative Signature | Date |
| Witness Expiration Date: This authorization will expire on (dat If no date or event is stated, expiration is six (6) mont *Copy Provided: The (covered entity) shall provide a | |

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Credit Card Authorization Form

Please complete all fields. You may cancel this authorization at any time by contacting us. This authorization will remain in effect until cancelled.

| Credit Card Information | |
|---|--|
| Card Type: MasterCard Vis | |
| Cardholder Name [as shown on card | l]: |
| Card Number: | <mark>CVV Code</mark> : |
| Expiration Date [mm/yy]: | |
| Cardholder ZIP Code [from credit card billing address]: | |
| , | authorize Curtis Haskins, MD |
| Print Name on Above Line | |
| to charge my credit card above for ag | reed upon medical services. I |
| understand that my information will | be kept on file for future services/office |
| visits. | |
| Patient or Representative Signature | Date Date |